

## **Street Manager readiness checklist - UI/API combination users**

All organisations must be using Street Manager to manage street works after the 1st July 2020. Please review the checklist below which highlights the key activities that you need to complete before joining Street Manager as a new organisation:

### **Pre-work, onboarding and commercials** - Activities to complete so that you can access the Street Manager platform

- Request access to Street Manager Sandbox and Production
- Receive, complete/sign and return requested information and T&Cs
- Read additional documentation such as security information
- Activate access to Sandbox and Production
- Obtain API login

### **Business change** - Activities to ensure that your organisation and people are ready to transition to Street Manager

- Perform gap analysis
- Perform impact assessment
- Validate transition decision (eg. UI vs API vs combination)
- Develop a transition plan
- Develop a stakeholder engagement plan
- Identify user training needs
- Deliver user training successfully
- Agree with contractors how they will be set up in Street Manager
- Confirm that contractors have been set up in Street Manager

### **Sandbox development and testing** - Activities to understand how the system works in the test environment

- Set up users in Sandbox UI
- Develop API (in-house or externally) based on API spec provided by DfT
- Perform end to end testing in Sandbox UI (in collaboration with other LHAs/utilities in your area)
- Test API in sandbox environment

### **Transition to production** - Activities to move your operations to the live Street Manager system

- Move to production via UI authorised by primary contact

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- Primary contact communicates their transition decision (UI/API/Combination approach) to DfT
- Move to production via API and set up users and workstreams (at least **1 week** before go-live date)
- Set up users in production UI (at least **three days** before go-live date)
- Set up workstreams in production UI (at least **three days** before go-live date)
- Associate any contractors to workstreams if applicable
- Primary contact communicates their transition decision to other organisations they work with (contractors, utilities etc.). It is best practice to give organisations 4 weeks notice of any changes
- Move to production via UI: begin inputting all works in Production
- Post-launch quality assurance of data in production
- Ensure the API link to Street Manager is up to date - Street Manager will always support the two latest API versions but it is your responsibility to keep the API link updated