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## Where is the work?

Location:

[Change location](#)

6, EPSTEIN COURT, LIVERPOOL, L6 9JD

View options:

- My works
- Third party works
- My plans
- Third party plans

Work area

Draw work area on map via:

- Polygon
- Line
- Point

# Playbook: Part 2 (Deliver) & 3 (Measure)

## **A. Deliver**

- 1) Change management strategy
- 2) Communications approach
- 3) Training approach

## **A. Measure**

- 1) Engagement and Training Needs Assessment and Progress Tracker
- 2) Progress and benefits dashboard

This document is the second part of the Business change Playbook (Part 2: Deliver and Part 3: Measure).

It contains a set of tools, templates and guidance documents that will support you in delivering the transition as well as measuring the progress you have made at any given point.

While it includes Street Manager specific content, most of the information that needs to be inputted into these templates and tools is unique to your organisation, hence you will need to adapt the documents to fit your circumstances.

Each document comes with guidance on how to use the tools, the purpose of the document in question, as well as best practice on when to develop and what questions to consider when filling in the details. The detailed guidance is enclosed within each of the individual documents, whilst a summary is provided on each of the following one-pagers.

The methodologies included are intended to help you deliver and measure the success of the transition to Street Manager, however they are not prescriptive and it is up to you to decide whether and how to use each one of them. In addition, some activities may be more or less relevant to you depending on your organisation profile - please refer to the tables in the checklist for more information.

We have developed a suggested checklist for you with recommended order of activities:

[API readiness checklist](#)

[UI readiness checklist](#)

[API/UI combination checklist](#)



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# Playbook: Part 2 (Deliver)

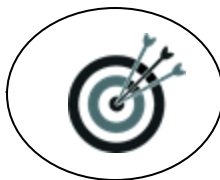
# Change management strategy

## Purpose & Content



This document outlines the end-to-end approach and best practice to Change management to support the transition to Street Manager by enabling your stakeholders to act in a way that facilitates the progress of this project. You do not need to use the exact approach included, however it is highly recommended that you develop and follow a comprehensive Change management strategy to ensure that your transition is successful.

## Best Practice



It is recommended that you complete the Impact, Readiness and Stakeholder analyses for a comprehensive assessment of your stakeholder environment. You can find these tools [here](#). Whatever methods and techniques you choose, make sure that you consider all internal and external stakeholders, and have realistic goals with measurable outcomes.

## Benefits



- Ensure you are aware of and actioning any risks and opportunities that your stakeholder environment provides
- Develop and execute a plan to manage the most complex factor of any change process - the people involved in it who will be impacted by or can impact the change

[Link to document](#)

# Communications approach

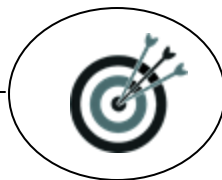
## Purpose & Content



This document outlines the possible approaches, best practices and triggers for communications regarding Street Manager. It provides support for both internal stakeholders within your organisations and external stakeholders that sit outside of your direct organisation.

It is intended for guidance only.

## Best Practice



Read through the comms approach in advance of planning and commencing any communication activities.  
Consider which methods best suit you and your organisation.  
Make sure to adjust to fit your stakeholder needs.  
Use it in conjunction with the Engagement Needs Assessment.

## Benefits



- A means of tracking when key messages are being sent out
- Manage different stakeholders both within and outside of your organisation
- Ensure all stakeholders are engaged and up to date on information

[Link to document](#)

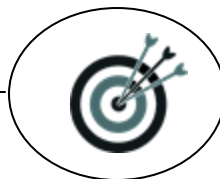
## Purpose & Content



This document outlines the approach, best practice and some recommended techniques to deliver training to support the transition to Street Manager.

It is intended for guidance only.

## Best Practice



Read through the Training approach in advance of planning and commencing any training activities.

Make sure to adjust to fit your stakeholder needs.

Use it in conjunction with the Engagement and Training Needs Assessment and Progress Tracker for more detailed analysis and monitoring.

## Benefits



- A quick guide to best practices and recommended techniques that you may like to consider and build into your training plan that you would need to deliver in order to facilitate the transition to Street Manager

[Link to document](#)





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# Playbook: Part 3 (Measure)

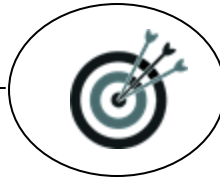
# Engagement and training needs assessment and progress tracker

## Purpose & Content



This tracker allows you to methodically assess the engagement / communication and training needs of all your stakeholders - both internal and external - as well as the progress made in completing them. The tool allows you to go down to individual stakeholder details.

## Best Practice



This comprehensive tool allows you to get both a quick view of needs and progress via Dashboards, as well as into the detail by looking at the Needs assessment and Progress Tracker tabs. Use this in conjunction with the Change management, Communications approach and Training approach for guidance on techniques

## Benefits



- Record what type and intensity of engagement and training is needed and by when.
- Track progress against each activity as well as how effective the intervention has been in achieving the desired outcome and take any actions as needed

[Link to document](#)

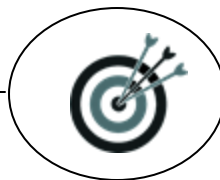
# Progress of benefits tracker

## Purpose & Content



This document comes with best practice on how to identify, categorise, prioritise and plan the achievement of short and long-term benefits as well as automated tracker and dashboards to monitor progress made. ensuring you can easily see whether or not you are on track as well as when the benefit has been achieved.

## Best Practice



A Benefits approach and tracker is usually started at the early stages of any project after the business case has been finalised.  
Treat this as a live document and monitor any movements so that the benefits can be kept relevant and updated if needed in line with progress made.

## Benefits



- Monitor the benefits that you are receiving from the introduction of Street Manager and track the progress of targets achievements through Key Performance Indicators.
- Quick dashboard view allow you to easily communicate information to key stakeholders

[Link to document](#)

For any questions or comments, get in touch with us via:

- `streetmanager@dft.gov.uk`
- `#businesschange` slack channel

All documentation can be found here:

<https://departmentfortransport.github.io/street-manager-docs/business-change/>